



Super Simplifier

ABN 36 526 795 205
USI 36 526 795 205 001

Super Contribution Form

Complete this form if you intend to claim a tax deduction on contributions, or to make a spouse contribution. For member voluntary contributions only, you can simply make contributions as per instructions in Section 3 without submitting this form.

Section 1: Your details

Surname:		Date of birth:	
Given name(s):		Member number:	

Section 2: Eligibility to contribute

You must meet eligibility criteria to make a contribution to your account. Tick the appropriate box below to declare your eligibility:

☐	I am under 75 (if you are under 75 years of age, you can contribute to super even if you are no longer working. You can make personal contributions for up to 28 days after the end of the month that you turn 75)
--------------------------	--

Note: The Trustee will not accept a single member voluntary contribution in excess of the current contribution caps.

Section 3: Contribution details

I am making my contribution via Electronic Funds Transfer (EFT):

Please transfer funds into the below account.

Bank name:	BOQ
BSB:	124-130
Account number:	233 614 78
Account name:	Equity Trustees Superannuation Limited ATF Super Simplifier
Reference:	Member Number plus Reference code (as below)
Reference Code:	MV: Member Voluntary Contribution (eg. 123456 MV) SC: Spouse Contribution (eg. 123456 SC)

Contribution amount	\$	
---------------------	----	----------------------

I am making my contribution via BPay:

Please transfer funds into the below account.

Biller code:	274217
Customer reference number (CRN):	Each Super Simplifier member has a unique CRN. The details can be obtained via your Financial Planner ¹

Contribution amount	\$	
---------------------	----	----------------------

¹Financial Planner can locate the CRN on the DASH Adviser Portal: Details > Accounts

Section 4: Personal contribution tax deduction

Do you intend to claim a tax deduction under section 290-170(3) of the Income Tax Assessment Act 1997 for all or part of this contribution?

☐ No (proceed to section 5)

☐ Yes (please read the following declaration and complete the table below)

Note: If you are between age 67 – 75 (up to 28 days after the end of the month you turn 75) at the time you make your personal super contribution, you will need to provide a Work Test Declaration. Please refer to www.ato.gov.au for further information.

Intention to claim a tax deduction:

Financial year	Total personal contributions (\$)	Amount you wish to claim (\$)
Current financial year		

At the time of completing this notice I declare that:

- I intend to claim the personal contributions stated in the table above as a tax deduction.
- I'm a member of the super fund(s) stated in this form.
- The super fund currently holds these contributions and has not begun to pay a super income stream based in whole or parts of these contributions.
- I have not included these contributions in an earlier valid notice.

I declare that I am lodging this notice at the earlier of either:

- before the end of the day that I lodged my income tax return for the income year in which the personal contributions were made, or
- before the end of the income year following the year in which the contribution was made.

I declare that the information given on this notice is correct and complete.

Section 5: Contributing spouse declaration (Spouse Contributions only)

I understand the conditions relating to making spouse contributions and confirm that these contributions are:

- Made by me, and I am an Australian resident taxpayer earning assessable income.
- Made for my spouse (Receiving spouse) who is not an employee of mine; and
- Made for my spouse:
 - who is an Australian resident and is under 75 years of age

Note: Additional conditions apply to be eligible for tax offset for spouse contributions. For more information go to www.ato.gov.au

Receiving Spouse signature
(if applicable)

Date:

Section 6: Contributor authorisation

- I understand that the personal information that I have provided on this form will be used for the purposes of administering my account.
- I understand that the Government imposes caps on the amount that can be contributed to superannuation, and that I have read information on the contribution caps stipulated in the Super Simplifier Product Disclosure Statement at www.dash.com.au/supersimplifier.

Contributor signature:

Date:

Please email your completed form to supersimplifier@dash.com.au

(or alternatively, you may post to Super Simplifier Member Administration, PO Box 3528, Tingalpa DC, Qld 4173)

We are committed to respecting the privacy of the personal information you give us.

We have published our Privacy Statement on our website at www.dash.com.au.